

Appendix XI-1

Rule 14a-3. Information to be Furnished Security Holders

(b)(4)^{1/} No chart, schedule, “financial highlights” section, graph, figure, or similar material of a financial nature contained anywhere in the report shall present the results of operations or other material financial information, or a comparison of the results of operations or other material financial information for two or more periods, in a light either more or less favorable than the financial statements included in the report, or in any prior reports.

^{1/} Present paragraphs (4) and (5) would become (5) and (6).