

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 19, 1974

Miss Mauri L. Osheroff
2540 Yale Station
New Haven, Conn. 06520

Dear Miss Osheroff:

I am pleased to offer you an appointment on our staff as:

POSITION	:	Attorney-Adviser (Finance)
GRADE AND SALARY	:	GS-11/1, pa. \$14,671
DIVISION OR OFFICE AND LOCATION	:	Division of Corporation Finance
PROPOSED REPORTING DATE	:	September 3, 1974
TIME AND PLACE	:	500 N. Capitol St., Rm. 276 9:00 am

Please note on the reverse side of this letter whether this offer is acceptable to you and return it to this office no later than immediately. Should the proposed reporting date be inconvenient, please indicate an alternative date which falls on Monday. Unless you hear from my office to the contrary, the alternate reporting date will be satisfactory and we will expect you at that time. We are enclosing Health Benefit and Life Insurance information. Please bring the completed forms when you report for duty.

I am sure you will find the Securities and Exchange Commission an interesting and challenging place to work. If we can be of assistance in any way, such as locating housing, etc., please let me know.

I am looking forward to hearing from you.

Sincerely,

Albert Fontes
Director of Personnel

Enclosures: