

Invitations Accepted May 10 –
5:30 – 6:15 P. Informal Remarks –
10-15 min. 30 min. – Q. & A.

April 14, 1977

The Honorable Anthony M. Solomon
Under Secretary, Monetary Affairs
Department of the Treasury
Room 3432 – Treasury Building
15th and Pennsylvania Avenue, N.W.
Washington, D.C. 20220

Dear Mr. Solomon:

We would like to invite you to be a principal speaker at the Institute's Seventh Annual Washington Roundtable, which will take place at the Madison Hotel from late afternoon on May 10th through dinner on May 11th. We hope you will speak at a mutually convenient time within that period on the integration of international and domestic economic policy which you will direct.

We believe that you will find this a particularly valuable meeting to address. The demands on speakers are relatively limited because of the informality and the Washington location, yet you would reach an unusually influential and well-informed group who have a vital need to know your policies and thinking. Senior delegates to the Institute are the chief investment officers of the major investing institutions around the country, and present members manage about \$200 billion in investment assets among them.

Enclosed to help you evaluate this proposal are a special background memorandum on the Institute and this meeting, a list of our members and a list of people who have already accepted our invitations to speak.

May I call you in a week or so to learn your thinking and to answer any questions you may have?

Looking forward to being in touch.

Sincerely,

Heidi Fiske
Director

4/20 – Called Ms. Fiske -
She is to call back.

HF/ij
Enclosures

4/21 – Ms. Fiske advised availability was 5:30 – 6:15, 5/10, or breakfast 5/11. She said more people would attend late afternoon session. They want AMS to stay for cocktails & dinner or just cocktails. They want 10-15 min. remarks on "What I am working on & what I am thinking about it". This will prepare attendees for 30 min. Q&A session. Approx 45 participants.

Special Background Memorandum
for
The Honorable Anthony M. Solomon
on the
Seventh Annual Washington Roundtable
The Madison Hotel, Washington, D.C.

About the Institute

The Institutional Investor Institute is devoted to the advanced study of the investment business and of the political and economic environment within which it operates. It is not a trade association or lobbying group. The Institute has brought together the most important members of the investment management community: chief executive, investment or financial officers of the leading banks, insurance companies, mutual funds, corporate pension funds, investment counseling firms and brokerage houses. The current members manage assets totaling \$200 billion.

Rationale and Theme for the Roundtable

An important premise of the Institute is that there is a need for increased dialogue between the Government and the leaders of the investment community. The Roundtable, in turn, provides those leaders with an exceptional opportunity to make their views known to this influential group from communities all over the U.S.

The theme for this year's Roundtable is "The economic policies of a new Administration and a new Congress." Each speaker should talk on the forces that will shape policy in his area, and what he believes the economic impact of those policies will be.

How the Roundtable is Conducted

Each speaker is asked to be on for about 45 minutes, if he or she can give us that much time. Discussion is basically informal: the speaker can make introductory remarks or simply call for questions as he or she chooses. Thus, the meeting need take no more time than the period actually spent on stage. The press is not normally invited to attend, so that remarks are off-the-record. A summary is distributed confidentially to all absent members, however, so that the speaker's thinking reaches our entire membership. If a speaker prefers, his or her remarks can be on-the-record and the press invited to that particular session.

Speakers at Previous Roundtables

Among the Government leaders who have addressed the Institute in the past are (titles are as of when they spoke):

Henry C. Wallich, Governor, Federal Reserve System (1976)
Burton G. Malkiel, Member, President's Council of Economic Advisers (1976)
Brock Adams, Chairman, Committee on Budget, United States House of Representatives (1976)
Nelson A. Rockefeller, Vice President, United States of America (1975)
Frank Zarb, Administrator, Federal Energy Administration (1975)
Henry S. Reuss, Chairman, Committee on Banking, Currency and Housing, United States House of Representatives (1975)
Henry M. Jackson, Chairman, Committee on Interior and Insular Affairs, United States Senate (1975)
Thomas S. Foley, Chairman, Committee on Agriculture, United States House of Representatives (1975)
Joseph J. Sisco, Under Secretary of State for Political Affairs, Department of State (1974)
Herbert Stein, Chairman, Council of Economic Advisers (1974)
J. William Fulbright, Chairman, Committee on Foreign Relations, United States Senate (1973)
Wilbur Mills, Chairman, Ways and Means Committee, United States House of Representatives (1973)
Harrison A. Williams, Chairman, Labor and Public Welfare Committee, United States Senate (1973)
Wright Patman, Chairman, Banking and Currency Committee, United States House of Representatives (1972)
Elliot Richardson, Secretary, Department of Health, Education and Welfare (1972)
David M. Kennedy, Secretary, Department of the Treasury (1971)
Paul W. McCracken, Chairman, Council of Economic Advisers (1971)

Partial List

of

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