

October 14, 1983

Eugene I. Goldman, Esq.
Division of Enforcement
Securities and Exchange Commission
Washington, D.C. 20549

Dear Gene,

As you leave the Commission to enter the private practice of law, I want to commend you formally for the superb work you have accomplished here. The cases you have participated in are known nationally and internationally. You are one of a very few SEC attorneys who have been cited as providing "particularly valuable assistance" in a successful criminal securities proceeding. To have such a case referred to by a Justice Department official as "the most significant insider trading case yet ever referred to the U. S. Department of Justice from the Securities and Exchange Commission" is also very special.

I realize that you have not served at the Commission to receive such notoriety. Rather, you desired the more worthy goal of assisting in the prevention of fraud and other inequitable and unfair practices in our securities markets. Your efforts to this end have gone far beyond your work in the Division of Enforcement. I believe these efforts will bring the lasting satisfaction that comes from knowing you have acted in the public interest.

You have earned by trust and respect. I wish you success and happiness in the future.

Sincerely,

John R. Evans
Commissioner