

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

OFFICE OF THE CHAIRMAN

January 24, 1985

The Honorable Timothy E. Wirth
Chairman
Subcommittee on Telecommunications,
Consumer Protection, and Finance
House of Representatives
Washington, D.C. 20515

*Spoke to him on the
phone. Marti
Cororan will
follow-up with
Jenda Mond.
D*

Dear Tim:

In response to your letter of January 23rd, concerning the municipals and government securities markets, in which you indicated a desire to discuss the matter with me at my earliest convenience, I called today and learned that you are enroute back to Washington.

I would be pleased to get together at your earliest convenience, and would suggest any time between 10:00 a.m. and 2:00 p.m. on February 13th or any time on February 14th or 15th.

Sincerely yours,

John S.R. Shad