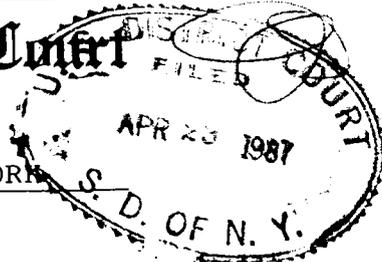


United States District Court

FOR THE

SOUTHERN DISTRICT OF NEW YORK



UNITED STATES OF AMERICA

v.

IVAN F. BOESKY

No. 87 CRIM. 0378

JUDGE LASKER

IVAN F. BOESKY, the above named defendant, who is accused of conspiring to file a false statement in a matter within the jurisdiction of the SEC in violation of Title 18, United States Code, Section 371

being advised of the nature of the charge and of his rights, hereby waives in open court prosecution by indictment and consents that the proceeding may be by information instead of by indictment.

[Signature] Defendant.
[Signature] Witness.

[Signature] Counsel for Defendant.

Date April , 1987

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DEFENDANT INFORMATION RELATIVE TO A CRIMINAL ACTION - IN U.S. DISTRICT COURT

BY COMPLAINT INFORMATION INDICTMENT

Name of District Court, and/or Judge/Magistrate Location (City)

SOUTHERN DISTRICT OF NEW YORK

OFFENSE CHARGED
Conspiracy to file
a false statement in a matter
within jurisdiction of a
federal agency

- Petty
- Minor
- Misdemeanor
- Felony

Place of offense
S.D.N.Y.

U.S.C. Citation
18 U.S.C. §371

DEFENDANT
87 CRIM. 0378

IVAN F. BOESKY

Address { Bedford, NY

Birth Date { Male Alien
 Female (if applicable)

(Optional unless a juvenile)

PROCEEDING

Name of Complainant Agency, or Person (& Title, if any)

U.S. SECURITIES & EXCHANGE COMMISSION

person is awaiting trial in another Federal or State Court, give name of court

this person/proceeding is transferred from another district per (circle one) FRCrP 20, 21 or 40. Show District

this is a reprosecution of charges previously dismissed which were dismissed on motion of:

U.S. Att'y Defense

this prosecution relates to a pending case involving this same defendant

SHOW DOCKET NO.

Name and Office of Person
Furnishing Information on
THIS FORM

RUDOLPH W. GIULIANI

U.S. Att'y Other U.S. Agency

Name of Asst. U.S. Att'y
(if assigned)

CHARLES M. CARBERRY

DEFENDANT

IS NOT IN CUSTODY

- 1) Has not been arrested, pending outcome this proceeding
If not detained give date any prior summons was served on above charges
- 2) Is a Fugitive
- 3) Is on Bail or Release from (show District)

IS IN CUSTODY

- 4) On this charge
- 5) On another conviction } Fed'l State
- 6) Awaiting trial on other charges }
If answer to (6) is "Yes", show name of institution

Has detainer been filed? Yes No } If "Yes" give date filed
Mo. Day Year

DATE OF ARREST

Or... if Arresting Agency & Warrant were not Federal

DATE TRANSFERRED TO U.S. CUSTODY Mo. Day Year

This report amends AO 257 previously submitted

ADDITIONAL INFORMATION OR COMMENTS