

MEMORANDUM

November 28, 1988

To: Chairman Ruder  
Commissioner Fleischman  
Linda Fienberg  
Rick Ketchum  
George Kundahl  
Gary Lynch  
Kathie McGrath  
Linda Quinn

From: Dan Goelzer *Dan*

Re: ABA/SEC Roundtable -- December 5, 1988

*OK.  
Hold for  
Monday meeting*

Attached, for your information, is a letter, agenda, and list of participants for our long-scheduled meeting, on Monday morning, December 5, 1988, with representatives of the ABA Committee on Federal Regulation of Securities. Please let me know if you would like any additions in, or changes to, the agenda.

I would propose that we conduct this meeting in the same fashion as the last, with welcoming comments by Chairman Ruder, a presentation of each of the topics by an ABA representative followed by a discussion, and an informal, working lunch. I am going to ask Bob Mills, as a punishment for so successfully organizing many similar functions, to handle the mechanics of this event also.

It appears that Mary Schapiro will be sworn in on December 5. If that occurs during this meeting, I see no alternative except to break for attendance at the ceremony and then reconvene. I will present the problem to Jim Cheek, but I suspect that it is too late to change the date, given the number of participants whose schedules must be coordinated.

As at the last meeting, I think it would be useful if George Kundahl could attend the budget discussion, although it is not necessary for him to attend the balance of the meeting, unless he wishes to do so.

Attachment

cc: Bob Mills

**SEC/ABA COMMITTEE ON FEDERAL REGULATION OF SECURITIES**

**ROUNDTABLE**

**December 5, 1988**

**AGENDA**

- I. Introductory Remarks and Reports (9:00-9:30)
  - ° Chairman Ruder - Welcome
  - ° Jim Cheek - Update on current projects and concerns
- II. Discussion of SEC Budgetary Matters, Including the Self-Funding Proposal -  
Ben Vandegrift, Discussion Leader
- III. Discussion of Current Market Manipulation Issues -  
Andy Klein, Discussion Leader
- IV. Discussion of Disclosure Issues Related to Municipal Securities -  
Bob Amdursky and Stan Keller, Discussion Leaders
- V. Discussion of Problems Relating to the Internationalization of the Securities Markets -  
Mort Pierce and John Liftin, Discussion Leaders

**ROUNDTABLE WITH ABA COMMITTEE ON  
FEDERAL REGULATION OF SECURITIES**

**Monday, December 5, 1988**

**ABA COMMITTEE PARTICIPANTS**

James H. Cheek, III,  
Chairman, Committee on Federal Regulation of Securities  
Bass, Berry & Sims  
First American Center  
Nashville, Tennessee 37238

John F. Olson,  
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Vice Chairman, Committee on Federal Regulation of Securities  
11 East 75th Street  
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Willkie Farr & Gallagher  
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New York, NY 10022

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