

THE WHITE HOUSE
WASHINGTON

Ethics Counsel
Securities and Exchange Commission
Re: Confidential Pre-Review of First Draft Public Financial Disclosure Report

December 7, 2002

Dear Sir:

The President may wish to consider an intent to nominate an individual to serve as the Chairman of the Securities and Exchange Commission, although he has not made up his mind. To facilitate a review of applicable conflicts of interest and ethics laws and regulations, we would appreciate your review of the first draft public financial disclosure report provided upon the following strict conditions.

This document is confidential and is not to be shared with anyone other than you. Make no copies; create no files. You may consult during the review period with the possible-public filer's counsel in this matter, whose name and coordinates have been supplied to you previously.

I understand that by 5:00 p.m. on Sunday ~~November~~^{December} 8, 2002 you will contact me to provide me with your thoughts. My home phone is (b)(6) office (202) 4562608; cell (b)(6) Thank you for holding this in strictest confidence.

Very truly yours,



Nanette R. Everson

Associate Counsel to the President