

Date of Filing _____ Registration No. _____
Effective Date _____

(The above to be left blank by the registrant)

FORM A-2
For Corporations



SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C.

2-1321
rd. 1/14/35
3/8/35

REGISTRATION STATEMENT

Under
SECURITIES ACT OF 1933

SWIFT AND COMPANY
(Name of Registrant)

Securities Registered

Title of Issue, or Issues	
First Mortgage Sinking Fund 3-3/4% Bonds	\$43,000,000.00

Amount of Filing Fee: \$4,300.00.

Approximate Date of Proposed Public Offering: March 27, 1935.

Name and address of person authorized to receive notes and communications from the Securities and Exchange Commission:

Wm. B. Traynor, Treasurer.
Swift & Company,
Union Stock Yards,
Chicago, Illinois