

UNITED STATES OF AMERICA
BEFORE SECURITIES AND EXCHANGE COMMISSION

At a regular session of the Securities and Exchange
Commission, held at its office in the City of
Washington, D.C., on the 27th day of
March, A.D., 1935.

COMMISSIONERS:

Joseph P. Kennedy, Chairman
George C. Mathews
James M. Landis
Robert E. Healy

----- : File No. 2-1324
In the Matter of :
: Order Consenting to
PACIFIC GAS AND ELECTRIC COMPANY: Filing of Amendments to
: Registration Statement.
----- :

The Registrant, on or before March 23 and 27, 1935, the time of filing amendments to its registration statement, having applied for the Consent of the Commission: (a) to the filing of such amendments (as provided in Article 12, Rules and Regulations Under Securities Act of 1933, promulgated July 6, 1933), and (b) that such amendments shall be deemed to have been filed on March 8, 1935, the date when such registration statement was filed:

And said amendments, on their face not appearing to be incomplete or inaccurate and said amendments having been filed in accordance with The Securities Act and the Rules and Regulations issued thereunder:

IT IS ORDERED that the Commission hereby gives its consent to the filing of such amendments as a part of the registration statement, filed March 8, 1935.

By direction of the Commission.


Francis P. Brassor,
Secretary.

