

*Reg Office*

MEMORANDUM

May 21, 1956

To : Assistant Directors

From: Byron D. Woodside *Byron D. Woodside*

The Chicago Regional Office has requested that we make available copies of registration statements and prospectuses for pending cases in order that the personnel of that office may be better informed concerning prospective public offerings in the Chicago area and be in a position to act more expeditiously in the event a request is made for an inquiry concerning the activities of issuers and underwriters.

It is not practicable to attempt to supply the field offices with copies of registration statements pending in this office. It is believed, however, that a useful purpose might be served if the New York and Chicago Regional Offices were supplied with a copy of the prospectus with respect to all pending cases, since presumably the principal marketing activity in most instances will occur in the Chicago and New York regions.

Accordingly, it is requested that beginning immediately deficiency letters include a request that the issuer or principal underwriter transmit a copy of the prospectus reflecting the first material amendment to the registration statement directly to the Chicago office and the New York office of the Commission at the time such amendment is filed with the Commission.

CC: Messrs. Barr  
Cohen  
Blackstone  
Shreve