

CHAIRMAN'S OFFICE
MAILED

NOV 29 1960

Mr. Harvey I. Sheffer
The Sheffer Company, Inc.
325 West Wyoming Avenue
Lockland, Ohio

Signed by: _____

Re: The Sheffer Company, Inc.

Dear Mr. Sheffer:

This will acknowledge receipt of the notification and offering circular filed pursuant to Regulation A for the above named company.

We have forwarded your filing to the Chicago Regional Office, which will examine and process the filing. That office has been advised of the time schedule upon which the consummation of your transaction will depend.

You are advised, however, that due to the heavy work load in that office, it may be difficult to meet the time limit you have prescribed, on such short notice.

It is suggested that you contact Mr. Thomas Hart of the Chicago Regional Office, 630 Bankers Building, 105 West Adams Street, Chicago 3, Illinois, and advise him of the circumstances involved in your filing.

Sincerely yours,

Edward N. Gadsby
Chairman

cc: Chicago Regional Office

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(O'Brien)

11-29-60