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October 14, 1987

Hon. Morris E. Lasker
United States District Court, Southern District
Foley Square
New York, New York

Re: Ivan F. Boesky

Dear Judge Lasker:

I am writing you regarding the matter concerning Ivan Boesky in the hope that you will consider leniency in deciding his sentence.

Mr. Boesky and I have known each other for approximately twelve years, having met through a mutual friend when Mr. Boesky moved to Greenwich. Over that period of time, in addition to developing a strong friendship, he has had a profound and positive influence on my life.

At the time we met I was having a hard time making a decision as to my career path. Having lost my parents some years before, I was pretty much without any guidance or resources to make an effective decision. Upon learning of my situation Mr. Boesky took it upon himself to help me out of this quandry. Through his advise, encouragement and financial support I was able to attend law school and earn a J.D. and an L L.M. Upon passing the Connecticut bar, he was instrumental in the opening of my practice in Greenwich, again through his advise and support. I have no doubt that I would not be practicing law or be in my present circumstance were it not for the guidance and support of Ivan Boesky. I should also note that at no time was there any mention of reciprocity or a quid pro quo for the help that Mr. Boesky afforded me.

It is my fervent belief that the conduct that Mr. Boesky is accused of committing is totally out of character for him, based on my personal knowledge of him and on our relationship over the years. It is my feeling that this matter is more the result of a symptom of these times rather than a defect of character in this man. The Ivan Boesky I know is, in addition to being an extremely devoted family man, a loyal and trusted friend and a thoroughly decent person, who has frequently shown a great deal of concern for those around him.

I hope that you will take into account this side of Mr. Boesky that is not readily known or been made public. As my practice centers around criminal law, I am frequently called upon to represent to the Court the good character of my clients prior to sentencing. In this instance my representations are made on my personal

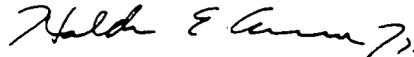
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knowledge not of a client but of a man who I have known for a considerable period of time and of whom I have no hesitation in representing as an exceptional person who has made a mistake, is remorseful of his error and is highly unlikely to offend again. I hope that his selfless efforts and generosity in helping me get my life in order and to realize a position in life, that I never thought possible, will have some influence on your decision of his sentence, and that you will consider leniency.

Should you wish further information or elaboration on the content of this letter, please contact me at your convenience.

Very truly yours,



Haldan E. Connor Jr.

HEC/pwp