

cc - Lynch
Mann
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Invite.



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CHAIRMAN'S OFFICE
RECEIVED

January 26th, 1988.

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SEC. & EXCH. COMM.

Mr. David S. Ruder
Chairman
United States Securities and
Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Dear Mr. Ruder:

Thank you very much for inviting me to the signing of the agreement between the Ontario Securities Commission and the Securities and Exchange Commission, and the lunch afterwards.

It is gratifying in my position to see evidence of greater cooperation between the States and Ontario. We hope that we can continue to encourage it and develop it over the years.

Best regards.

Yours very truly,

Walter G.D. Stothers
Agent General

WGDS/am.