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November 22, 1988

Daniel L. Goelzer
General Counsel
Office of the General Counsel
Securities and Exchange Commission
Stop 6-6
450 Fifth Street, N.W.
Washington, D.C. 20549

Dear Dan:

It was a great pleasure for me personally and for all of us to have you as our speaker at the closing lunch of our Fall Meeting.

Your presentation was superb and enjoyed by all. Indeed I have had a number of inquiries about receiving a copy of it and therefore I encourage you once again to finalize it for publication! I hope you will send me a copy when you have done so.

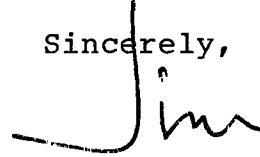
In connection with our upcoming meeting on December 5, I enclose a tentative agenda and participation list from our side. This agenda follows the format of our roundtable last May and I hope will be consistent with your desires. Please do not hesitate to give me a call if you have any questions or comments about the proposed agenda. In order to help the staff prepare for the meeting, I have again requested each of discussion leaders to provide a short outline of the issues which they will be raising. I will forward to you these outlines as soon as I receive them which hopefully will be soon.

I am excited about the continued opportunity for the interchange which this meeting will provide. I thought our first meeting was very beneficial for us and I hope that you and the other participants from the Commission shared that view.

Daniel L. Goelzer
November 22, 1988
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With best regards and many thanks for your help on this project and your first rate presentation on Saturday.

Sincerely,

A handwritten signature in black ink, appearing to read "Jim", with a long horizontal stroke extending to the left.

James H. Cheek, III
Chairman, Committee on Federal
Regulation of Securities

JHCIII:nm