

HARVEY L. PITT
SUITE 800
1001 PENNSYLVANIA AVENUE, N.W.
WASHINGTON, D.C. 20004-2505
(202/639-7100)

PERSONAL

- Fifty-five years old; Born on (b)(6) in New York City
- Married to Saree Ruffin Pitt (Winston-Salem, N.C.)
- Four Children, Emily Laura, age 32; Jonathan Bradley, age 28; Robert Garrett, age 11; and Sara (Sally) Dillard, age 9
- (b)(6)
- Resident of Washington, D.C.

(b)(6)

PROFESSIONAL BACKGROUND

Managing Partner
Fried, Frank, Harris, Shriver & Jacobson
1001 Pennsylvania Avenue, N.W.
Washington, D.C. 20004-2505
1978-Present

- Practice Specialties Include Corporate, Securities, Banking and Administrative Law.
- Emphasis on the Representation of Fortune 500 Companies, Financial Institutions, In Connection with Mergers, Acquisitions, Divestitures, Leveraged Buyouts, Negotiated and Unsolicited Tender Offers, Mutual Fund Regulation, Disclosure Obligations, Securities Regulation and Securities Enforcement Matters.
- Responsible for the Management of the Firm's Washington, D.C. Office of 130 Attorneys
- Member of Firm's Governance Committee

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**General Counsel
United States Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
1975-1978**

- Chief Legal Officer of the Securities and Exchange Commission
- Responsible for the Administration and Interpretation of the Federal Securities Laws, Representation of the Securities and Exchange Commission in the Federal Courts and before Other Federal Agencies, Working with Congress in the Development of Legislation, Serving as White House Liaison, and Agency Liaison with the Central Intelligence Agency, and Agency Ombudsman
- Draftsman of Several Major Pieces of Securities Legislation for the Securities and Exchange Commission, Including the Securities Acts Amendments of 1975 and the Foreign Corrupt Practices Act of 1977
- Appointed During the Ford Administration; Served Three Chairmen – Ray Garrett, Jr., Roderick M. Hills, and Harold M. Williams

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**Executive Assistant to the Chairman
United States Securities and Exchange Commission
1973-1975**

- Chief Legal Advisor to the Chairman of the Securities and Exchange Commission, Ray Garrett, Jr.
- Served During the Ford and Nixon Administrations

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**Chief Counsel of the Division of Market Regulation
United States Securities and Exchange Commission
1972-1973**

- Senior Legal Advisor to the Division of the Securities and Exchange Commission Responsible for the Regulation of the Nation's Stock Exchanges, Trading Markets, Options Markets, and the Professionals Who Trade on Those Markets

- Served During the Nixon Administration

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**Editor, Institutional Investor Study
United States Securities and Exchange Commission
1971**

- One of Four Attorneys Who Authored and Edited Major Securities and Exchange Commission Study of Institutional Investors and Their Impact on the Nation's Securities Markets for the United States Congress

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**Special Study to the General Counsel
United States Securities and Exchange Commission
1969-1970**

- Supervisory Attorney in the Securities and Exchange Commission's Office of General Counsel, Responsible for the Preparation and Presentation of the Commission's Appellate and Supreme Court Litigation; Review of Proposed Regulations; and Interpretation of Existing Statutory and Regulatory Provisions

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**Legal Assistant to Commissioner Francis M. Wheat
United States Securities and Exchange Commission
1968-1969**

- Principal Legal Advisor to Presidential Appointee to the Securities and Exchange Commission

EDUCATIONAL ACTIVITIES AND BACKGROUND

**Thomas A. O'Boyle Distinguished Visiting Professor
University of Pennsylvania School of Law
1984**

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Adjunct Professor of Law
University of Pennsylvania School of Law
1983-1984

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Adjunct Professor of Law
Georgetown University Law Center Graduate Program
1974-1984

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Adjunct Professor Of Law
The George Washington University Law School
1972-1982

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J.D. Degree
St. John's University Law School
New York, New York
1969

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B.A. Degree
City University of New York (Brooklyn College)
1965