

MRUD 00119

SECURITIES AND EXCHANGE COMMISSION HISTORICAL SOCIETY

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To: Board of Advisors and Commissioners Council Members By Email
From: Herbert F. Janick III, President-Elect
Date: September 29, 2006
Subject: Update Report on the SEC Historical Society

Virtual Museum and Archive

- "Fair To All People: The SEC and the Regulation of Insider Trading" will permanently open in the Galleries section of the virtual museum and archive at www.sechistorical.org on November 1st. This will be the museum's third gallery, following on the success of the 2005 galleries on Joseph P. Kennedy, William O. Douglas and the formative years of the SEC.

The gallery will bring together nearly 200 primary papers, photos, oral histories and online programs highlighting insider trading regulation from pre-Securities Act common law enforcement to today's global marketplace. Dr. Kurt Hohenstein of Winona State University, who curated the Douglas gallery, served as the curator for "Fair To All People," writing the essay which provides a framework for the related museum resources.

- The Timeline, which places SEC and securities developments in context with U.S. and world events, will expand on December 1st to include the activities of the 1990s through 2002, with narrative by Dr. Felice J. Batlan of Chicago-Kent Law School, who coordinated the creation of the Timeline. The T. Rowe Price Associates Foundation, Inc. has made a grant in support of the Timeline's expansion.
- The virtual museum will add a MP3 compatible version of the online programs and oral histories in the virtual museum and archive over the coming months, so that visitors can download the audio for personal use. To raise awareness, the Society will offer a drawing for an iPod at the AICPA National Conference on Current SEC and PCAOB Developments conference in Washington, D.C. on December 12th.

Upcoming Partnerships

- The SEC Historical Society will again partner with Fordham University Law School and Morgan Lewis & Bockius LLP for the 7th Annual A.A. Sommer, Jr. Lecture on Corporate, Securities and Financial Law, which will be held at Fordham on October 17th. Margaret Cole, Director of Enforcement at the Financial Services Authority (UK), will be the speaker. All Society volunteer leaders have received invitations to attend; please RSVP by October 10th to Fordham@morganlewis.com. The Society has partnered with the lecture since 2003.
- Brooklyn Law School has invited the Society to partner on its November 10th "Market Structure and Regulation: What Does the Future Hold?" conference at the law school. This follows our partnership with the law school on its enforcement conference last March.

Development

- The Society's Development Committee set a goal of having 75% or more of members of the Board of Advisors and Commissioners Council make individual gifts in 2006. To date, the response rate is just over 31%. If you have given, many thanks. If you have not, please do so as soon as you can. Your gift is needed and will be appreciated.

Joint Board of Advisors and Commissioners Council Meeting - January 30, 2007

- The members of the Board of Advisors and Commissioners Council will hold their annual joint meeting on Tuesday, January 30, 2007 at 12:00 noon in Washington, D.C. Thanks to the hospitality of Stuart Kaswell, we will gather at Dechert LLP, 1775 I Street NW (Farragut West Metro); lunch will be provided. For those members who cannot attend in person, we will provide conference call service. I'll be presiding at the meeting, and will be discussing planning for the future of the virtual museum and archive, the Society's commemoration of the SEC's 75th anniversary in 2009, and volunteer leader development. A notice and agenda for the meeting will be sent in early January; please plan to attend.

If you have any questions or need additional information, please contact Carla Rosati by telephone (202-756-5015) or email (c.rosati@sechistorical.org). Many thanks.